

RODGERS BROTHERS INC. | MONONGAHELA CAPITAL MANAGEMENT

Account Number	Account Name	Rep.	Instructions	Date & Initials	Complete
914-01251	Steve Gray + Tish Hellingsover Gray JT	NXJ	☒ Prepare ☐ Submit ☐ Other	6/20/24 WPB	☐ ☐ ☐

Check	ACH	Misc.	Account Update	Misc.	Additional Instructions
☐ To Address ☐ 3rd Party	☐ 1-Time ☐ Recurring ☐ Profile	☐ Journal ☒ Wire ☐ ADR	☐ Address Change ☐ Contact Update ☐ Bene Update ☐ Cost Basis ☐ Close Account	☐ Acct Transfer ☐ Res. Sweep ☐ Move to Cash ☐ Check Order ☐ Other	Mail: ☐ Reg. ☐ Overnight Return: ☐ Reg. ☐ Overnight Email: ☒ Rep. ☒ Client Other: ☐ Print ☐ Save
IRA Distribution ☐ Distribution Form ☐ On-Demand (select additional money movement options above)					

Notes Please prepare the proper paperwork for Tish OR Steve's signature to have \$5,000⁰⁰ wired to their Schwab JT account to cover monthly expenses.

(see reverse side for tracking and additional notes)

Form Attached ☐